



DATA PRIVACY ADVISOR

GETTING STARTED GUIDE

Contact Us

Data Privacy Advisor Technical and Search Assistance (available 24 hours a day)

If you have general or technical questions about Data Privacy Advisor, call our customer assistance number. For those in the US or Canada, call **888-533-6042**. For those in the UK, call **0800 023 2623**.

Accessibility Support

For information on Thomson Reuters' accessibility policy, go to legalsolutions.thomsonreuters.com/law-products/about/legal-notice/accessibility.

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Signing On to Data Privacy Advisor

To access Data Privacy Advisor, complete the following:

- 1 Go to DataPrivacyAdvisor.ThomsonReuters.com
- 2 Type your username and password in the *Username* and *Password* fields.
 - Select the *Save my Username* check box if you want your username automatically entered each time you sign on to Data Privacy Advisor.
 - Select the *Save my Username and Password* check box if you want your username and password automatically entered each time you sign on to Data Privacy Advisor.
 - Select the *Remember Me* check box if you want to store sign-in information (on this device; for this browser only) and bypass the OnePass Sign In page. This feature may be disabled through any **Update My OnePass** link. Due to security restrictions, some users are not eligible for this feature.
- 3 Click **Sign In**. The Welcome page is displayed.

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Data Privacy Advisor

Sign in using OnePass

1 DataPrivacyAdvisor.ThomsonReuters.com

2 Username [Forgot username?](#)

Password [Forgot password?](#)

Save username

Save username and password

Remember me [?](#)

3 **Sign in**

[Add registration key](#) [Create OnePass profile](#)

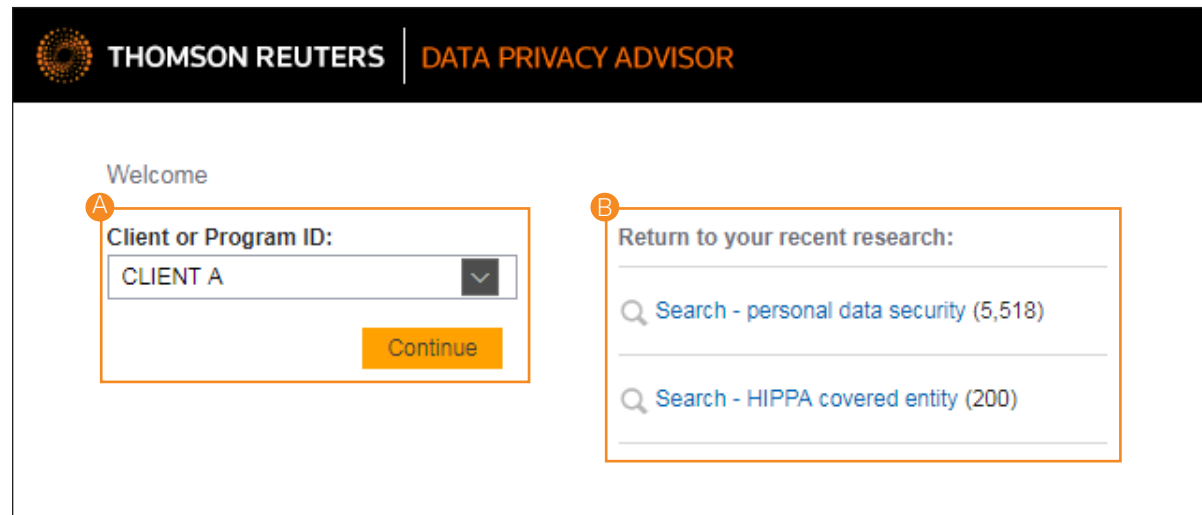
[Update OnePass profile](#) [Learn about OnePass](#)

Select Client ID/Program ID

After you sign on, create or assign a Client ID/Program ID for your research session. Using a Client ID/Program ID helps you identify the client you are doing work for or identify the subject you are researching.

- A Type a client identifier in the *Client ID/Program ID* field or select a client identifier in the drop-down, then click **Continue**.
- B You can also click a link under **Return to Your Recent Research** to return to research from a previous session.

The Data Privacy Advisor home page is displayed.



Data Privacy Advisor Home Page Overview

Whenever you begin a research session, you start your research from the Data Privacy Advisor home page. At the home page, you can retrieve a document by citation or search for documents using the *Search* box at the top of the page. You can also browse content using the links in the Browse by Jurisdiction widget.

A Search Box

Enter a search query. Select *Ask Watson a Question*, *Search Using Keywords*, or *Search News*.

B Jurisdiction Selector

Choose jurisdictions from around the world

C Client ID/Program ID

Track the time you spend on research projects.

D Text and Jurisdiction Compare

Compare snippets of text from any documents within Data Privacy Advisor.

Compare answers to relevant data privacy questions across jurisdictions.

E Folders

Access recently used folders from a list or click the link to view all of your folders.

F History

Access recent documents and searches from the list or click the link to access your research history for up to a year.

G Favorites

Add content pages to your Favorites for easy access. Access favorites from the list or click the link to view and organize Favorites.

H Alerts

Click the link to view and create Data Privacy Advisor alerts.

The screenshot shows the Thomson Reuters Data Privacy Advisor home page. At the top, there is a navigation bar with 'Home', 'News', 'Browse', and 'Compare' tabs. A search bar is prominently displayed with a dropdown menu for 'Ask Watson a Question' and a search input field containing the example query: 'What is the maximum fine under the GDPR?'. To the right of the search bar, there is a 'Selected Jurisdictions' dropdown set to '54' and an 'Advanced' search option. Below the search bar, the main content area features a 'Top News and Expert Analysis' section with a featured article titled 'British supermarket Morrisons loses court appeal over data breach'. To the right of this article is a 'Compare Jurisdictions' widget with a 'BETA' label and a 'What's New' button. Below the news section, there are three smaller article snippets: 'Obamacare's Healthcare.gov breached, 75,000 files compromised', 'Apple's Cook backs strong privacy laws in Europe, U.S. - remarks', and 'Sensitive data definition to be sector-specific'. A 'Browse by Jurisdiction' widget is located on the right side, showing a list of countries including Albania, Angola, Argentina, Australia, Austria, Azerbaijan, Belarus, Belgium, Bermuda, and Bolivia. At the bottom, there is a 'Practical Law' section with a table of resources and a 'Contact Us' widget with a location selector.

Resource Type	Date
Data Privacy Advisor Global Bulletin: September 26 to October 9, 2018	10-Oct-2018
GDPR National Implementation Legislation Tracker	11-Sep-2018
Global Data Protection Authorities Chart: Overview	14-Aug-2018
GDPR Compliance for Singapore Businesses	02-Oct-2018
Cyber Incident Response and Data Breach Notification (China)	16-Oct-2018
Information Security Considerations (China)	16-Oct-2018

M Compare Jurisdictions

Compare research and answers to relevant data privacy questions across jurisdictions.

N Top Data Privacy Documents

Tap into the most popular and useful documents for data privacy, categorized by jurisdiction.

O Enforcements Around the World

View a world heat map of recent data privacy enforcements.

P Practical Law

Access relevant documents related to data privacy in Practical Law, including Practical Law Q&A across jurisdictions.

Q Browse by Jurisdiction

Navigate to content from a particular jurisdiction before searching.

R Preferences

Set preferences for searching, delivery, citations, and more.

S Contact Us

Select your location from the drop-down to view support information.

I Profile Settings

View or change Data Privacy Advisor Preferences and your OnePass profile. Or, sign out of Data Privacy Advisor.

J What's New

Click the link to view all new features that were included in the last update of Data Privacy Advisor. The link will be colored orange up to two weeks after an update.

K Top News and Expert Analysis

Rotating articles showcase insight and legal analysis from current news.

L GDPR and CCPA

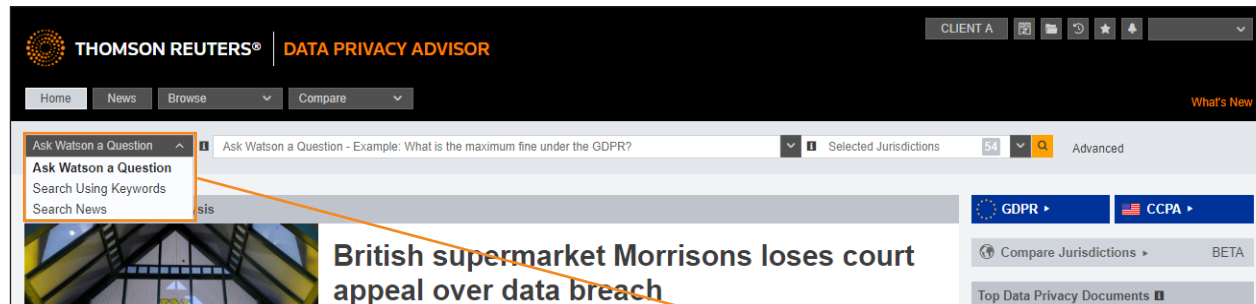
View the top Data Privacy Advisor resources on the General Data Protection Regulation as well as the California Consumer Protection Act.

Perform All Research Tasks from the Global Search Box

Use the **Search** box at the top of every page to find answers or documents. Select the option from the Search drop-down that best matches your query: *Ask Watson a Question*, *Search Using Keywords*, or *Search News*. For example, enter *What is a HIPAA covered entity?* in the **Search** box with *Ask Watson a Question* selected to retrieve answers to the question you posed. Search methods are outlined in more detail later in this user guide.

To retrieve documents by citation, type the citation, e.g., *UK ST 1998 c.29*, in the **Search** box and click **Search**. To retrieve multiple documents by citation, type the citations, separated by semicolons, in the **Search** box and click **Search**.

Additionally, materials can be retrieved by performing searches using KeyCite and Boolean Terms and Connectors.



Search Types	Examples
Ask Watson a Question	Answers to data privacy questions 1) What is a data controller? 2) What is a HIPAA covered entity?
Keywords	COPPA parental consent children personal information
Boolean Terms and Connectors	pr,ca("children act") & privacy /s proceeding
Find by Citation	15 USCA 7708
Find Multiple Citations	15 USCA 7708; UK ST 1998 c.29; S.C. c. 5 Sched. 1
KeyCite	keycite 15 USCA 7706 or kc: 15 USCA 7706

Researching a Data Privacy Issue

When you run a search, you search all of the content on Data Privacy Advisor by default. Core content comprises Practical Law as well as statutes; statutory instruments; regulations; pending bills; approved bills; agency materials; regulatory guidance summaries; directives; ordinances; central legislation; subordinate legislation; public laws; session laws; insurance bulletins; general opinions; self-regulating organizations materials; the Federal Register; Federal News releases; and various secondary sources spanning a variety of jurisdictions. You can search by entering a question, descriptive terms that relate to your data privacy issue, or by using Boolean Terms and Connectors.

Before you begin, select *Ask Watson a Question*, *Search Using Keywords*, or *Search News* from the drop-down on the left of the *Search* box, and select up to 90 jurisdictions in the *Jurisdiction* drop-down.

Ask Watson a Question

Data Privacy Advisor utilizes IBM Watson to deliver the best results quickly. Simply enter a question in the *Search* box at the top of the page.

A Search

A search engine designed for data privacy, Data Privacy Advisor utilizes IBM Watson and Thomson Reuters search technology to deliver relevant passages and documents that relate to your query. Passages related to your question are displayed underneath document titles.

B Viewing the Result List

By default, answers are sorted into categories: Practical Law, any jurisdictions you selected, and Secondary Sources. The top 25 answers are available to view in each category, with results with the highest confidence rating appearing first. Results include references to on-point documents even if they do not reference the specific terms used in your search.

C Filters

Use the filters on the left to narrow the results by content type, jurisdiction, confidence rating, and more.

The screenshot shows the Thomson Reuters Data Privacy Advisor search interface. At the top, there's a navigation bar with 'Home', 'News', 'Browse', and 'Compare' options. The search bar is prominently displayed with the question 'What is a HIPAA covered entity?'. Below the search bar, there are filters on the left side, including 'Content Type By Country', 'Jurisdiction', 'Data Privacy Topics', 'Confidence Rating', 'Documents Viewed in the Last 30 Days', 'Documents in Folders', and 'Annotated Documents'. The main results area shows several articles related to 'Personal Data Processing Agreements: Global Toolkit', 'Personal data processing agreement: Cross-border', and 'Personal data protection policy: Cross-border'. A 'TIP' box is overlaid on the search bar, indicating that clicking the down arrow icon in the search box allows access to up to 20 of the most recent searches. The dropdown menu shows a list of recent search queries: 'What is a HIPAA covered entity?', 'What is a data controller?', 'What kind of communications does CASL apply to?', and 'Is an organization required to notify the regulator in California of a breach of personal information?'.

What Should I Ask Watson?

Ask Watson a Question is a next generation answering feature. Thomson Reuters' Center for Cognitive Computing and IBM Watson partnered to build the world's first question system for global privacy compliance. It is a **learning system**, meaning the feature continues to get smarter with user interaction.

Note: Ask Watson a Question is in beta. Improvements are continually being made for this feature.

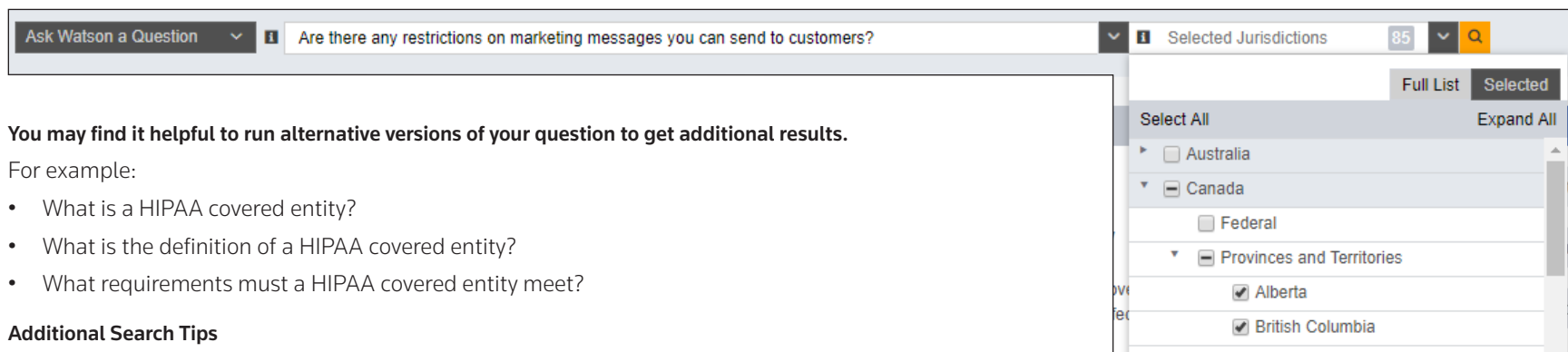
When asking Watson a question, think about these details:

- **Industry** - healthcare, retail, banking
- **Data type** - national identification number, personal information
- **Actions being done to data** - disclosure, data breach

Combine them with data privacy concepts to create great questions. For example:

- *What is considered Protected Information under HIPAA?*
- *Are there any restrictions on marketing messages you can send to customers?*
- *What is the definition of a data controller under the Irish Data Protection Act?*

Select Jurisdictions to retrieve more focused results.



The screenshot shows the 'Ask Watson a Question' interface. The search bar contains the question 'Are there any restrictions on marketing messages you can send to customers?'. To the right, there is a dropdown menu for 'Selected Jurisdictions' with a count of 85. The dropdown menu is expanded to show a list of jurisdictions: Australia, Canada (with sub-items Federal and Provinces and Territories), and British Columbia. The 'Provinces and Territories' item is expanded to show 'Alberta' and 'British Columbia' with checkboxes.

You may find it helpful to run alternative versions of your question to get additional results.

For example:

- What is a HIPAA covered entity?
- What is the definition of a HIPAA covered entity?
- What requirements must a HIPAA covered entity meet?

Additional Search Tips

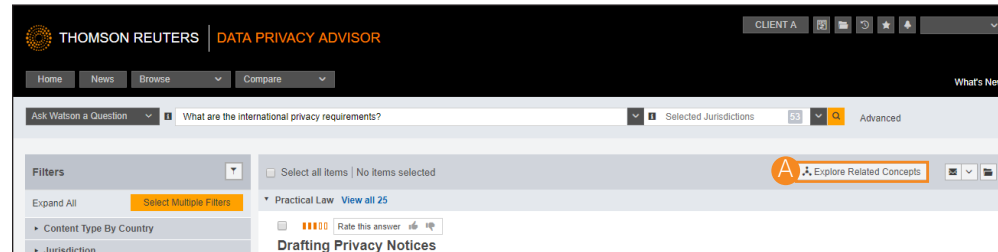
- Ask questions as you naturally would using proper grammar. Avoid using only keywords.
 - Do this:** Is it required to notify the regulator in California of a breach in personal information?
 - Not this:** personal information breach notification requirements California
- If you are using an acronym, capitalize the entire acronym:
 - Do this:** What are the basics of PIPEDA?
 - Not this:** What are the basics of pipeda?
- Use proper capitalization in your questions.
 - Do this:** What are the health information requirements in Canada?
 - Not this:** WHAT ARE THE HEALTH INFORMATION REQUIREMENTS IN CANADA?
 - Not this:** what are the health information requirements in canada?

Explore Related Concepts

In some Ask Watson a Question search queries, the Knowledge Graph Visualization will be available to view. This graph displays concepts that are related to your query in a visual format.

A Display the Visualization

Click **Explore Related Concepts** to display the Knowledge Graph Visualization of the concepts related to your search.



B View Input Concepts

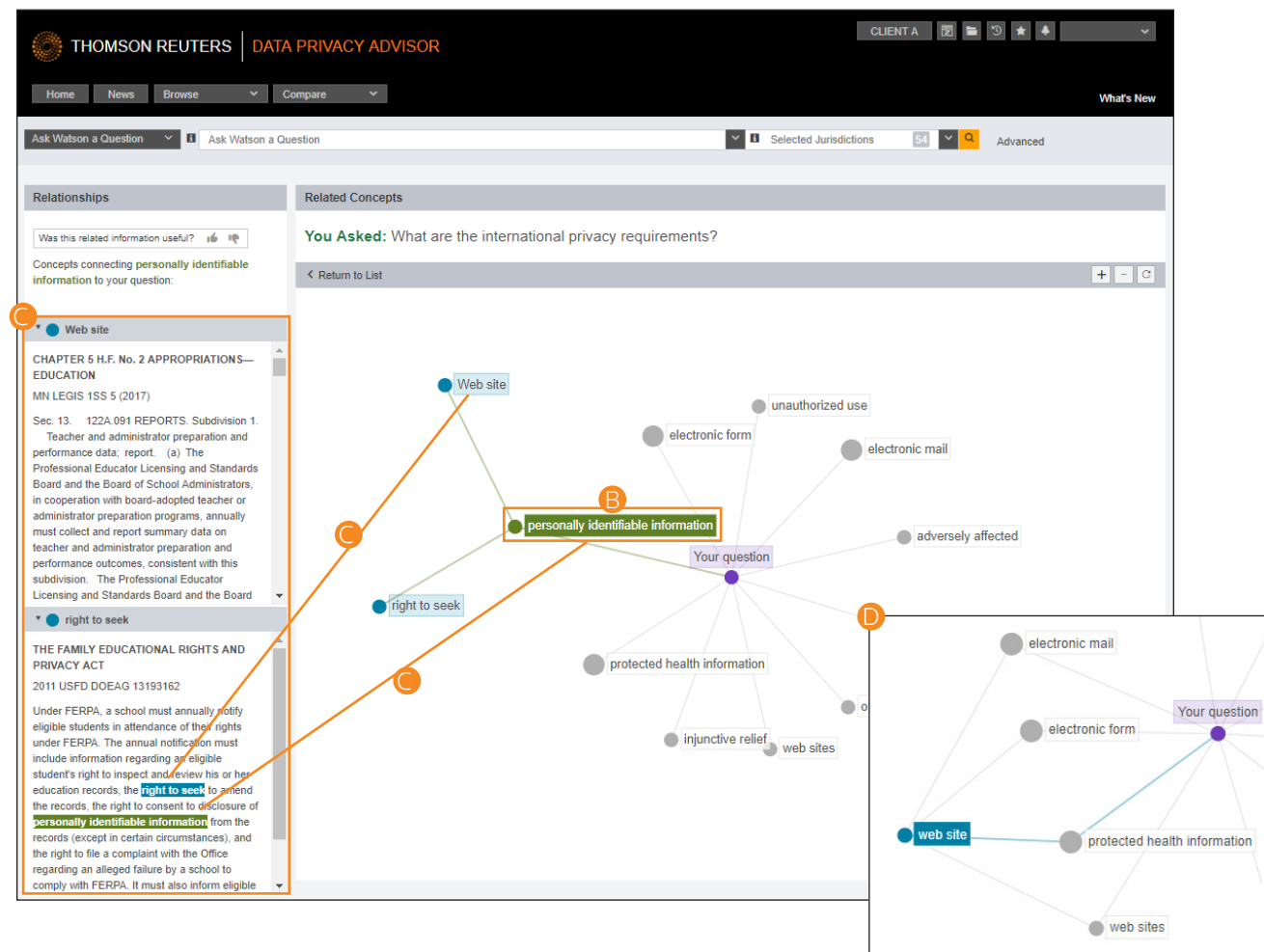
Click a **gray circle** next to a concept to display input concepts connecting it to your question. That concept will then be highlighted in green.

C Browse Relevant Snippets

In the left pane, a snippet will appear. This is the source Watson used to connect your question to the input concept. Terms from the visualization that appear in the snippet will be highlighted in the corresponding color.

D View Similar Input Concepts

Click a **blue circle** to discover how that input concept relates to other concepts in the Knowledge Graph Visualization. Snippets in the left pane will reflect the sources Watson used to connect the concepts.

A screenshot of the Thomson Reuters Data Privacy Advisor web application showing the Knowledge Graph Visualization. The search bar contains the query "What are the international privacy requirements?". The interface is divided into two main sections: "Relationships" on the left and "Related Concepts" on the right. The "Related Concepts" section displays a network graph with "Your question" at the center. The graph includes nodes for "personally identifiable information" (highlighted in green), "web site", "right to seek", "protected health information", "injunctive relief", "web sites", "electronic form", "unauthorized use", "electronic mail", and "adversely affected". A red box labeled 'B' highlights the "personally identifiable information" node. A red box labeled 'C' highlights the "web site" node. A red box labeled 'D' highlights the "web site" node in a zoomed-in view of the graph. The left pane shows a snippet titled "CHAPTER 5 H.F. No. 2 APPROPRIATIONS— EDUCATION" and "THE FAMILY EDUCATIONAL RIGHTS AND PRIVACY ACT". The snippet text includes "Under FERPA, a school must annually notify eligible students in attendance of their rights under FERPA. The annual notification must include information regarding an eligible student's right to inspect and review his or her education records, the right to seek to amend the records, the right to consent to disclosure of personally identifiable information from the records (except in certain circumstances), and the right to file a complaint with the Office regarding an alleged failure by a school to comply with FERPA. It must also inform eligible".

Boolean Terms and Connectors

Data Privacy Advisor allows you to search using Boolean Terms and Connectors. When you search using Boolean Terms and Connectors, you enter a query consisting of key terms from your issue and connectors specifying the relationship between those terms. For example, you can require that your terms appear in the same sentence or in the same paragraph. Unlike Ask Watson a Question, a Boolean search will deliver snippets of documents that contain your terms, rather than relevant passages.

Automatic Detection

Whenever you type a query that contains a field restriction, proximity connector, quotation marks, or expander (+, %, !), Data Privacy Advisor automatically processes your search as a Boolean Terms and Connectors query if you have *Search Using Keywords* selected as the *Search* option.

Examples

- parental-consent /s COPPA /s entit!
- data /s breach /s notif! /p requir!
- pr,ca("children act") & privacy /s proceeding
- penalty /s disclos! /p medical /s information

Note: If you are searching with Australia, Hong Kong, or New Zealand as a jurisdiction, the terms */p* and */s* will automatically change to */50* for */p* or */20* for */s*. This will not affect your search.

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CLIENT A

Home News Browse Compare

What's New

Search Using Keywords | adv: parental-consent /s COPPA entit | Selected Jurisdictions | Advanced

Content Type By Country

- Overview (8)
- Practical Law (22)
- United States (97)
- Secondary Sources (28)

Select all items | No items selected

Practical Law | View all 22

US Privacy and Data Security Law: Overview

Practice note: overview | Maintained | National/Federal

This Note provides an overview of prominent US privacy and data security laws relating to the collection, use, processing, and disclosure of personal information. It summarizes key federal privacy and data security laws, certain state laws, with a focus on California and Massachusetts, and the Mobile Marketing Association and Payment Card Industry...

...in effect when they collected it. The FTC also enforces COPPA, which requires websites, online services, and mobile apps directed to...
...that knowingly collect personal information from children, to obtain verifiable parental consent before collecting, using, or sharing children's personal information (see COPPA The FTC's Behavioral Advertising Principles suggest that website operators and...
...more information, see Legal Update: FTC Updates COPPA Compliance Guidance COPPA does include limited exceptions allowing operators to collect certain information without obtaining parental consent in advance, including, for example, to: Provide the required privacy...

United States (97)

United States Statutes (1)

§ 20B. Privileged communications; patients and psychotherapists; exceptions

MA ST 233 § 20B | Effective: March 21, 2001 | Massachusetts General Laws Annotated | Part III. Courts, Judicial Officers and Proceedings in Civil Cases (Ch. 211-262)

Connectors and Expanders

&	AND
/s; /20	In same sentence
or	OR
+s	Preceding within sentence
/p; /50	In same paragraph
-	Phrase
+p	Preceding within paragraph
%	But not
/n	Within <i>n</i> terms of
!	Root expander
+n	Preceding within <i>n</i> terms of
*	Universal character



- Use the jurisdiction selector or browse to the content you want to search before entering your query.
- When used without connectors or fields, ampersands (&) and spaces (OR) are considered part of a keyword search. Use **Advanced Search** if you want to use these connectors in a Boolean search.

Advanced Search

Advanced Search templates help you quickly build precise queries, making it easy to search for specific content within a jurisdiction or specific information within document fields.

- 1 **Accessing Advanced Search**
Click **Advanced** next to the **Search** button to display the Advanced Search page.
- 2 **Content-Specific Fields**
The fields available in a template are specific to the content or document type you are viewing when you click **Advanced**.

TIP

Individual content pages have Advanced Search templates tailored for their content. Browse to a page (like European Union) and click **Advanced Search** to see the options available for that content set.

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CLIENT A

Home News Browse Compare

What's New

Ask Watson a Question | Ask Watson a Question - Example: What is the maximum fine under the GDPR? | Selected Jurisdictions | Advanced

Advanced Search

Use at least one field to create a Boolean Terms & Connectors query.

Find documents that have

All of these terms e.g., construction defect (searched as construction & defect) [Term frequency](#)

Any of these terms e.g., physician surgeon (searched as physician OR surgeon) [Term frequency](#)

This exact phrase e.g., medical malpractice (searched as "medical malpractice") [Term frequency](#)

"Exclude documents" requires at least one additional field.

These terms

Document Fields (Boolean Terms & Connectors Only)

Date All

Citation

Name / Title

Search Using Keywords

You can also enter a traditional search using basic keywords. In the **Search** drop-down, select **Search Using Keywords**. Enter your desired search terms, select jurisdictions, and click the **magnifying glass** or press **Enter**.

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CLIENT A

Home News Browse Compare

What's New

Search Using Keywords | HIPAA covered entity | Selected Jurisdictions | 68 | Advanced

Browsing by Jurisdiction

There are several ways you can retrieve content in Data Privacy Advisor. Running a search from the Data Privacy Advisor home page will return results in the core content areas. To search for a specific type of content by jurisdiction, start from the Browse by Jurisdiction widget, click the various jurisdiction links to narrow the content or search for a specific jurisdiction using the *Type Jurisdiction* field. You can also start from the Jurisdictions page by clicking the *Browse* drop-down on the Home page and selecting *By Jurisdiction*.

When you click a link to a specific jurisdiction, Data Privacy Advisor presents additional content categories that help discern the specific content you are looking for. Additionally, a corresponding search box is displayed at the top of the page. Use the *Search* box to search within the specified category, or continue clicking additional category links until you have reached the desired content. The categories within each collection will depend on what jurisdiction you are browsing under.

1 Browse to content under Browse by Jurisdiction or the Jurisdictions page.

2 Navigate Further
Browse until you reach the jurisdiction you want to search.

3 Search Box
Type your search terms at the top of the page. This will not retrieve Watson results, but rather documents which match your search terms.

The image illustrates the navigation process through three screenshots:

- Screenshot 1:** The 'Browse by Jurisdiction' widget. The 'United States' link is highlighted with an orange box.
- Screenshot 2:** The 'Jurisdictions' page. The 'Alabama' link under the 'State' category is highlighted with an orange box.
- Screenshot 3:** The 'United States | Alabama | Data Privacy' page. The search box at the top is highlighted with an orange box, and a star icon in the top right corner is also highlighted with an orange box.

TIP Click the **star icon (★)** next to content to add the pages to your Favorites for quick access from the Favorites tab.

Enforcements Around the World

The Enforcements Around the World page displays a heat map that highlights recent privacy enforcement enactments around the world. Underneath the heat map, links to full texts of the enforcements are present.

A View Enforcements By Country

Click a **country** on the map to display the list of enforcements for that country under the map.

B View Sub-Jurisdictions

Some countries have sub-jurisdictions. A heat map for enforcements across jurisdictions will appear when you click that country on the map.

C Filter

Use the Filters on the left to filter the Enforcements list by Date, Jurisdiction, Data Privacy Topics, and Source. You can also filter by documents viewed in the last 30 days, in folders, or that have been annotated.

D Start Over

Click the **Reset Map** link to return to the world map.

E Explore Full Texts

Click an **enforcement title** to view it on another page.

F Stay Up To Date

You can create alerts for, deliver, or save documents in the list using the buttons at the top of the list.

The screenshot displays the Thomson Reuters Data Privacy Advisor interface. At the top, the navigation bar includes 'THOMSON REUTERS | DATA PRIVACY ADVISOR' and a 'CLIENT A' dropdown. Below the navigation bar are tabs for 'Home', 'News', 'Browse', and 'Compare'. A search bar is present with the text 'Search Enforcements' and a 'Search' button. The main content area features a world map titled 'Enforcements Around the World' with a volume scale from 'High' (red) to 'Low' (yellow). A red circle in North America is highlighted with a box labeled 'A', and a zoomed-in view of this region is shown on the right, labeled 'B'. A legend on the right side of the zoomed map shows 'All Canada (2317)', 'Federal (509)', and 'National (0)'. Below the map is a 'Filters' panel (labeled 'C') with options for 'Date', 'Jurisdiction', 'Data Privacy Topics', 'Source', 'Documents Viewed in the Last 30 Days', 'Documents in Folders', and 'Annotated Documents'. To the right of the filters is an 'Enforcements' list (labeled 'E') showing 'Page 1 of 287' and '20 per page'. The list includes three items: '1. Thomson Reuters Corporation', '2. IN THE MATTER OF AEGON USA INVESTMENT MANAGEMENT, LLC, TRANSAMERICA ASSET MANAGEMENT, INC., TRANSAMERICA CAPITAL, INC., AND TRANSAMERICA FINANCIAL ADVISORS, INC., RESPONDENTS.', and '3. CBS Corporation'. At the top of the list are buttons for 'Select all items', 'No items selected', and 'Page 1 of 287'. A 'Reset Map' link is visible at the top right of the map area (labeled 'D').

Practical Law Content

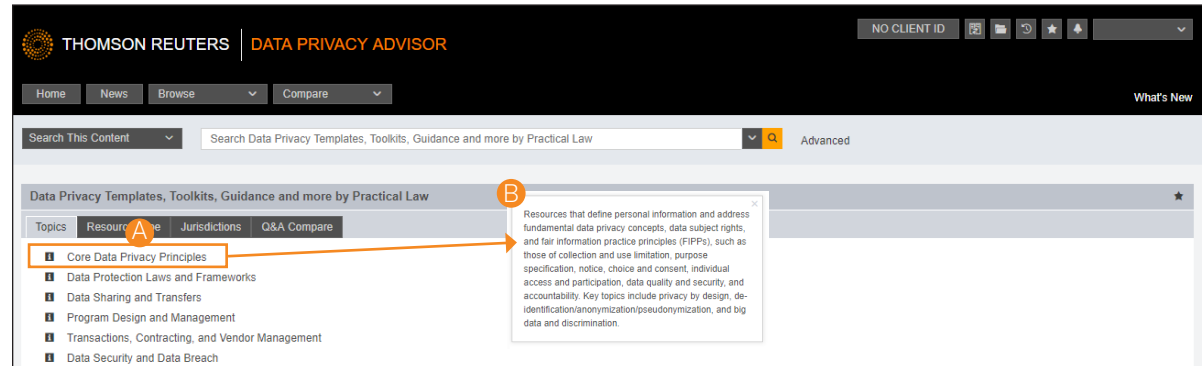
Data Privacy Advisor gives you access to documents in Thomson Reuters Practical Law that relate to data privacy. Click the **More Practical Law** link on the home page to browse Practical Law content.

A Get Started

Browse content by **Topics**, **Resource Type**, or **Jurisdictions**.

B Learn More

Click the **i** icon next to a list item to view more information about that topic or resource type.



Use the Q&A Compare tab to compare data privacy laws across jurisdictions.

A Choose a Topic

Click a topic name to get started.

B Choose Jurisdictions

Enter the jurisdictions you want to compare. You can select them from the drop-down menu or search for a jurisdiction by typing it into the field.

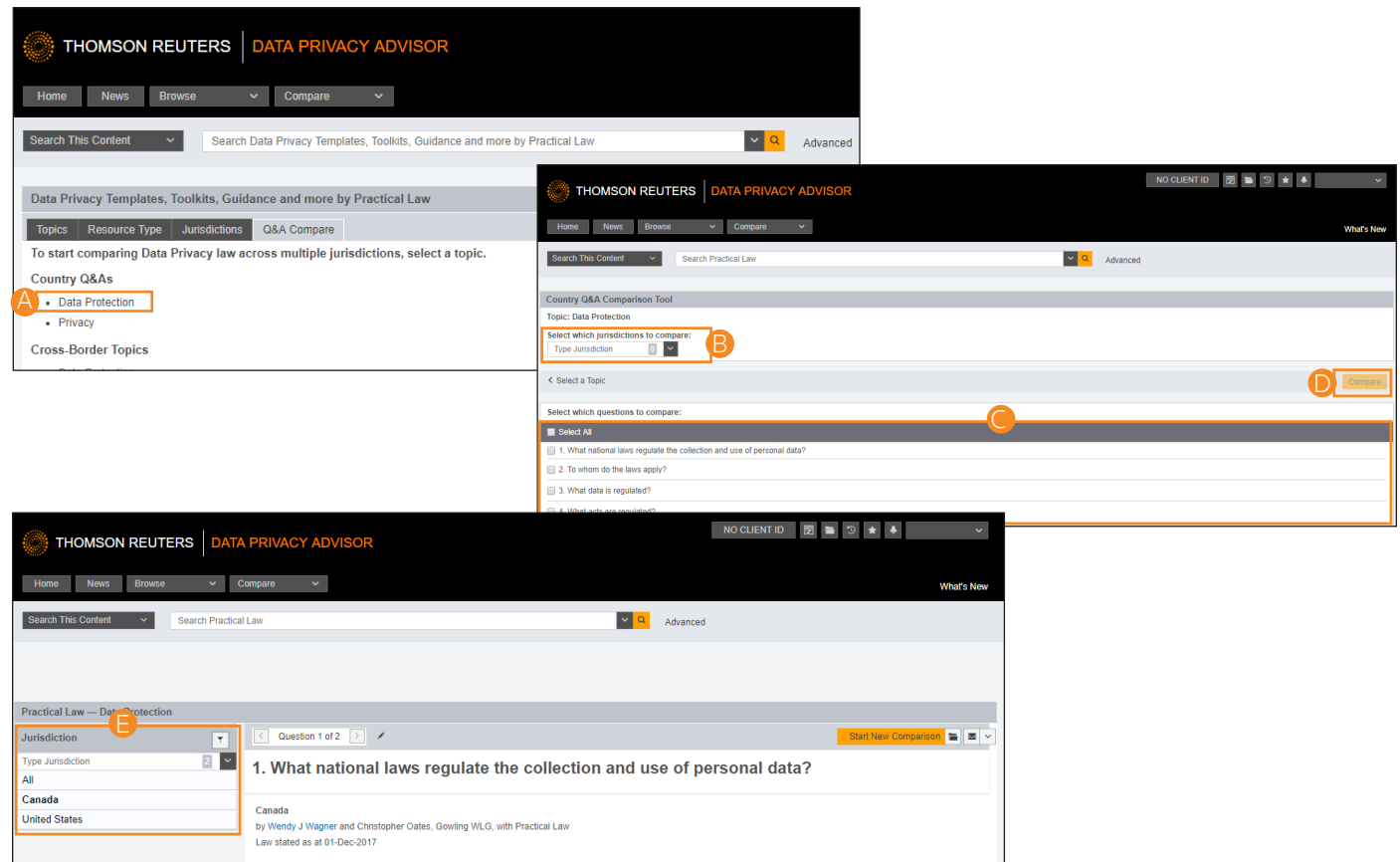
C Choose Specific Topics

Select the topics you want to compare in the list.

D Click Compare

E Compare Jurisdictions

Information on the topic for each jurisdiction is available to view and compare.



Refining Search Results

After running a Boolean Terms and Connectors or Advanced search from the Data Privacy Advisor home page or running a search from a Browse page, the Search Result Overview page is displayed, which lists the documents most relevant to your data privacy issue, organized by content types.

A Choose a Content Type

Click a content category in the left column to display the result page for that content. You can also click the **View all** link in the result lists.

B Relevant Results by Content Type

The top results from each content type are included in the Overview.

C Save to Folder icon

The **Save to Folder** icon allows you to save results you select to a folder in Data Privacy Advisor. Select the check box preceding each entry you want to save, and click the icon.

D Delivery icon

The **Delivery** icon allows you to export results you select. You may email, print, or download the results. Select the check box preceding each entry you want to export, and click the icon.

E Create Alert icon

The **Create Alert** icon allows you to create a Data Privacy Advisor Alert for this search. Select *Create Data Privacy Advisor Alert* to get started.

Refining Search Results (continued)

From the Overview page, click a content category and you will see that Data Privacy Advisor provides tools to help you further refine your search.

- A Search Box**
Type a new search at the top of any page.
- B Content List**
Expand the list to navigate to other content types.
- C Sort by**
Relevance, Date (reverse chronological), Title, or other options depending on content type.
- D Create Data Privacy Advisor Alert**
Create an alert for your search.
- E Deliver**
Email, print, or download the document.
- F Save Documents to a Folder**
Keep documents for later use.

The screenshot displays the Thomson Reuters Data Privacy Advisor interface. At the top, there's a navigation bar with 'Home', 'News', 'Browse', and 'Compare' options. A search bar at the top center contains the text 'HIPAA covered entity'. Below the search bar, there are filters for 'Content Type' and 'Resource Type'. The search results are sorted by 'Relevance' and show a list of documents. The first document is titled '1. HIPAA Business Associate Agreement'. The snippet for this document is highlighted in yellow, and several terms within it are also highlighted in yellow. At the bottom of the page, there's a 'TIP' box with information about KeyCite flags for US Law.

- I Editorial Summary**
Some content displays summaries provided by our attorney-editors.
- J Search Terms in Context**
Your search terms are highlighted in yellow.
- K Snippets**
Clicking a document snippet in a result list takes you directly to that section in the document.
- L Narrow with Filters**
Depending on content, you will see filters for
 - Resource Type
 - Jurisdiction
 - Data Privacy Topics
 - Search within Results
 - and more....
- M Select Multiple Filters**
Click to apply multiple filters simultaneously.

- G Document Title**
Quickly scan the document title and other relevant information dependent on the content type.

- H Research Icons**
Indicates previous document activity:
 - Note Added
 - Previously viewed in the last 30 days
 - Saved to folder.

TIP KeyCite Flags for US Law alert you to when a US statute or regulation in a document has been negatively discussed or renumbered () or has been amended, repealed or superseded (). KeyCite flags will be visible on the Results page when you select US *Statutes* or *Regulations* as the Content Type.

33-19-105. Exemption based on federal standards for privacy of individually identifiable health information--notice to commissioner required--rules

MT ST 33-19-105 | West's Montana Code Annotated | Title 33. Insurance and Insurance Companies

Viewing a Document

Once you view a document, you will find many features to help you with your research. Features will vary depending on the type of document you are viewing.

A Document Header

Quickly scan the title, jurisdiction, and other information.

B Table of Contents

If the document includes a Table of Contents, use it to jump to specific sections.

C Return to List

Click this button to go back to your search results.

D Previous and Next

Move through documents in your search results.

E Your Selected Answer

Displays the answer to the question you posed in an Ask Watson a Question search. Coming soon, click the **Go to answer in document** button to view the answer in context.

The screenshot displays the Thomson Reuters Data Privacy Advisor interface. At the top, there's a navigation bar with 'Home', 'News', 'Browse', and 'Compare' options. A search bar contains the query 'Is there an obligation to notify a regulator of a data breach?'. Below the search bar, a document header (A) is visible, titled 'Cyber risk and directors' liabilities: an international perspective'. A table of contents (B) is on the left, listing sections like 'Speedread', 'CYBER RISK AND BOARDS', 'THE UK', 'GERMANY', and 'UNITED ARAB EMIRATES'. A 'Return to list' button (C) and navigation arrows (D) are present. The main content area shows 'Your Selected Answer' (E) with a 'Go to answer in document' button. A 'Data breaches' section is highlighted with a callout box.

F Search Document Text

Search text in this document.

G Display Options

Adjust the document font styles, sizes, and margins.

H Add Document Note

Add a note to the top of the document or hide notes you added previously.

I Save to Folder

Save the document to a folder.

J Alerts

Create an alert to be notified if this document is updated.

K Deliver

Email, print, or download the document.

L Full Screen Mode

Expands the document view for easier reading.

TIP

Click a document link within a document to view it. If it is not available in Data Privacy Advisor, it will appear in a new window with limited functionality.

The screenshot shows a document viewer window titled 'Dare v. Wal-Mart Stores, Inc.'. The document content includes the citation '267 F.Supp.2d 987', the court 'United States District Court, D. Minnesota.', the parties 'Lois DARE, Plaintiff v. WAL-MART STORES, INC., Defendant.', and the case details 'No. CIV. 02-01 (PAM/RLE), June 13, 2003.'. A brief description at the bottom states: 'Applicant sued employer for race discrimination under Title VII and Minnesota Human Rights Act (MHRA). Following issuance of stay, 2003 WL 2147667, the District Court, Magnuson, J., held that: (1) Civil Rights Act of 1991 applies to single-motive Title VII claims; (2) applicant

Workflow Tools

The workflow tools found on all document pages are designed to make your research easier. If you do not have the time to complete your research in one session, the workflow tools will help you pick up right where you left off.

A Research Icons

- Indicate previous document activity
- Previously viewed in the last 30 days.
- Saved to Folder
- Note Added

B Selected Text Menu

When you select text in a document, Data Privacy Advisor provides the following features:

- Save to**
Allows you to save selected text to a folder as a snippet. Clicking the snippet within the folder will return you to that place in the document.
- Add a Note**
Allows you to add and share a note with colleagues.
- Highlight**
Allows you to highlight text for later reference. You can also share highlighted text.
- Copy with Reference**
Allows you to insert the correct citation and page number when you paste the copied text into another document.
- Add to Compare**
Allows you to save the snippet for Text Compare and Jurisdiction Compare.


The screenshot displays the Thomson Reuters Data Privacy Advisor interface. At the top, the logo and 'DATA PRIVACY ADVISOR' are visible. Below the navigation bar, a search bar contains the query 'What is a data controller?'. The search results show 's. 173 Assessment notices' from the United Kingdom, specifically the Coroners and Justice Act 2009. A text snippet is highlighted in blue: '(a) a government department.' A context menu (labeled 'B') is open over this snippet, offering options: 'Save to Recent Folder', 'Add a Note' (with color selection), 'Highlight' (with color selection), 'Copy with Reference (Standard)', and 'Add to Compare (Text)'. The interface also shows '1 of 25 results' and various document management icons.


Checking US Citations in KeyCite

KeyCite®, the industry's most complete, accurate, and up-to-date citation service, verifies whether a statute, court rule, regulation, or select administrative decision is still good law. It is the only online citator to do so directly on the face of the document and on a result list.

A KeyCite Status Flags

Checking US Statutes in KeyCite

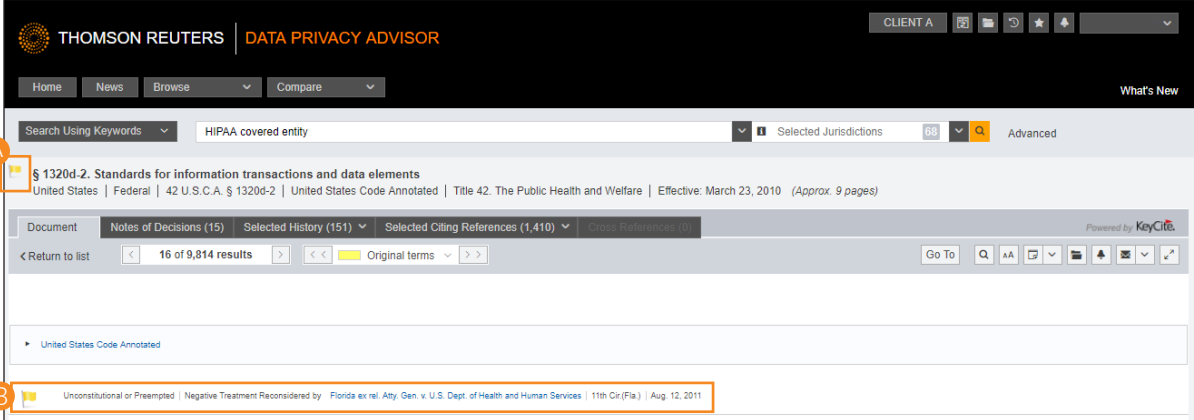
 A red flag indicates the statute has been amended by a recent session law, repealed, superseded, or held unconstitutional or preempted in whole or in part.

 A yellow flag indicates that the statute has been renumbered or transferred by a recent session law; that an uncodified session law or proposed legislation affecting the statute is available; that the statute was limited on constitutional or preemption grounds or its validity was otherwise called into doubt; or that a prior version of the statute received negative treatment from a court.

Similar treatment is provided for court rules, regulations, and select administrative decisions.

B Negative Treatment

When applicable, a description and a link for the most negative treatment is available at the top of the document.



The screenshot shows the Thomson Reuters Data Privacy Advisor interface. The search term is "HIPAA covered entity". The search results show a document titled "§ 1320d-2. Standards for information transactions and data elements". A red flag (A) is present next to the document title, indicating that the statute has been amended, repealed, superseded, or held unconstitutional or preempted. A yellow flag (B) is present next to the document title, indicating that the statute has been renumbered or transferred, or that an uncodified session law or proposed legislation affecting the statute is available, or that the statute was limited on constitutional or preemption grounds, or its validity was otherwise called into doubt, or that a prior version of the statute received negative treatment from a court. The interface also shows the number of results (16 of 9,814 results) and the selected jurisdiction (88).

TIP

Accessing KeyCite

Type one of the following with a citation in the *Search* box:

- keycite
- keycite:
- kc
- kc:

Example:

Ask Watson a Question kc: 15 USCA 7706 Selected Jurisdictions 85

Viewing Selected Citing References

For United States documents, KeyCite provides a list of statutes, regulations, administrative materials, secondary sources, and material from Practical Law that cites the document and ensures you are citing good law.

- A** Access Selected Citing References
To view documents that cite your document, click the **Selected Citing References** tab.

- B** Filter
To narrow the list of citing references, you can
 - type terms in the *Search within results* box in the left column.
 - click a document type in the left column, e.g., **Secondary Sources**. You can further narrow this list by selecting a filter under *Narrow* in the left column, such as Jurisdiction.

The screenshot shows the Thomson Reuters Data Privacy Advisor interface. The search query is "Is an organization required to notify the regulator in California of a breach of personal information?". The selected document is § 1798.29, Agencies owning, licensing, or maintaining computerized data including personal information; disclosure of se... (Approx. 5 pages). The interface is divided into several sections:

- Navigation:** Home, News, Browse, Compare, What's New.
- Search:** Ask Watson a Question, Selected Jurisdictions (54), Advanced.
- Document Info:** Document, Table of Contents, Selected History (111), Selected Citing References (24), Cross References (8).
- Filters:** Content Type (Statutes (1), Administrative Decisions & Guidance (6), Secondary Sources (10), Practical Law (7), All Results (24)), Search within results, Choose a content type under "VIEW" to see filtering options.
- Selected Citing References (24):** A table with columns: Title, Date, NOD Topics, Type.

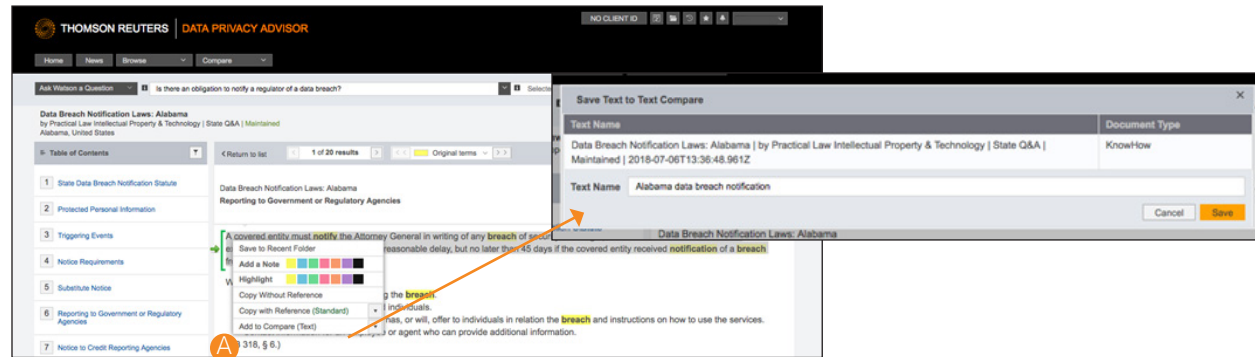
Title	Date	NOD Topics	Type
1. State Data Breach Laws Agency Notice Requirements Chart: Overview 2013 WL 3719650	—	—	Practical Law
2. US Privacy and Data Security Law: Overview 2013 WL 4861951+	—	—	Practical Law
3. California Privacy and Data Security Law: Overview 2015 WL 597376+	—	—	Practical Law
4. Student Privacy: Education Service Provider Requirements 2015 WL 9308177	—	—	Practical Law
5. Data Breach Notification Laws: California 2015 WL 4522841+	—	—	Practical Law
6. Information Security & Privacy: A Practical Guide to Fed, State & Int'l Law s 25:70, Notice of security breaches California was the first state to require notice of data security incidents by enacting section 1798.82 of the Civil Code, which became effective July 1, 2003. As has been shown by... ...PII of other states and includes medical information[6] and health insurance information[7 1 State agencies are also subject to these notice requirements under Cal. Civ. Code § 1798.29 2 For purposes of this section, "personal information" means an individual's first name or first initial and last name in...	2018	—	Other Secondary Source
7. Information Security & Privacy: A Practical Guide to Fed, State & Int'l Law s 25:80, State agency notice law-Notice of security breaches Any agency that owns or licenses computerized data that includes personal information must disclose any breach of the security of the system following discovery or notification of... ...information. (6) Information or data collected through the use or operation of an automated license plate recognition system, as defined in section 1798.90.5. Cal. Civ. Code § 1798.29(g) (1) For purposes of this section, "personal information" does not include publicly available	2018	—	Other Secondary Source

Text Compare

Use Text Compare to view the differences between any two snippets of text from documents available on Data Privacy Advisor.

A Select and Save Text Snippets

Highlight a snippet of text and select *Add to Compare*. Enter a *Text Name* and click *Save*.



B The Text Compare Page

Access the Text Compare page by clicking the *Text Compare* button in the top right.

C View Snippets

On the Text Compare page, all snippets you have created are displayed. Click the *Pencil* icon next to a snippet to edit its name. Click a snippet to view the text of that snippet. View saved comparisons by clicking the *Saved Comparisons* link. You can have up to 25 comparisons saved.

D Upload Custom Text

Under *Saved Text*, you can enter your own snippet to include in a text compare.

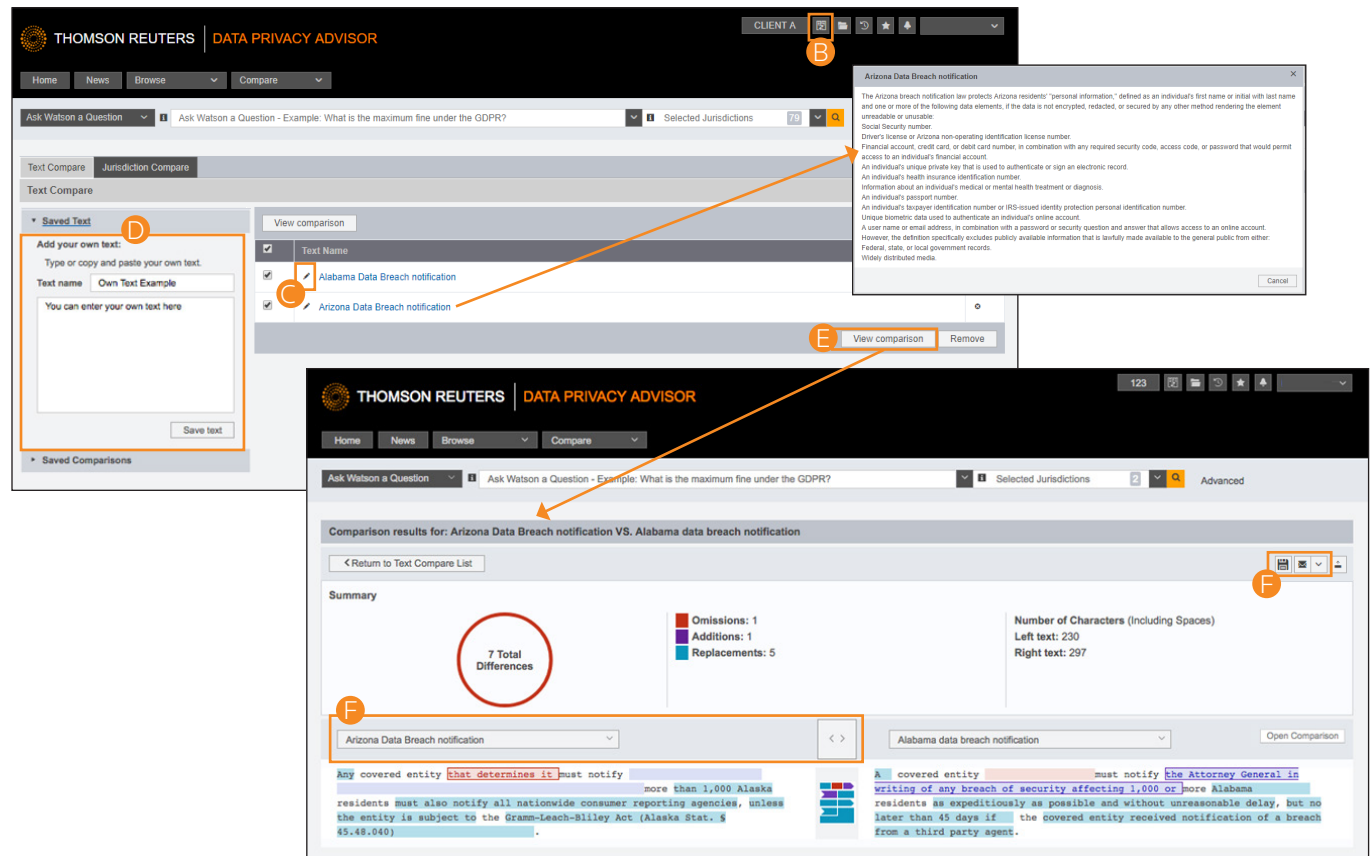
E Create a Comparison

On the Text Compare page, select two saved snippets to compare and click the *View comparison* button.

F Compare Texts

A visualization that summarizes the comparison will appear.

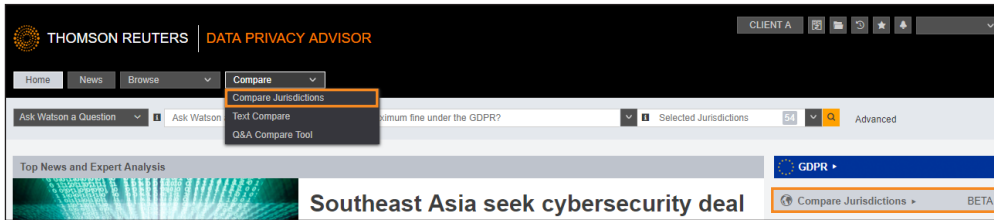
- Use the drop-down to select and view other text comparisons.
- Click the arrows button to switch the order of the snippets.
- Click the *Save* or *Delivery* buttons to save, email, print, or download the comparison.



Jurisdiction Compare

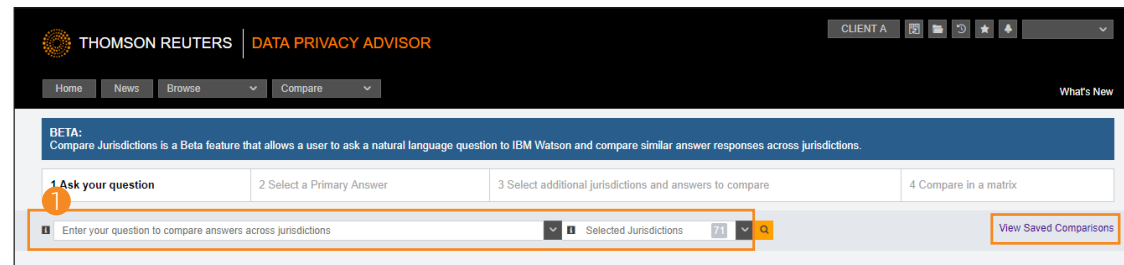
Use Jurisdiction Compare to directly compare answers to data privacy research questions across jurisdictions. On the Home page, click **Compare Jurisdictions** or select **Compare Jurisdictions** in the **Compare** drop-down to get started.

Note: This feature is currently in BETA. More jurisdictions will be added in future.



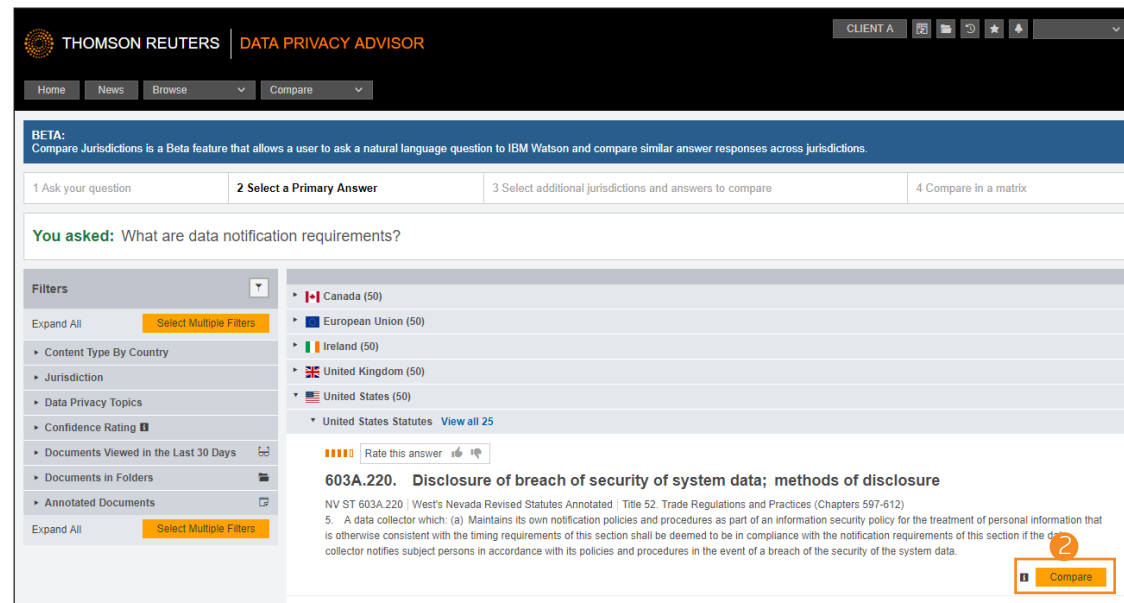
1 Ask Your Question

Enter a question in which you want to research and explore across jurisdictions. Select jurisdictions in the **Selected Jurisdictions** drop-down. Click the **View Saved Comparisons** link to see comparisons you have previously saved.



2 Select a Primary Answer

Click the **Compare** button underneath the answer you want to compare.



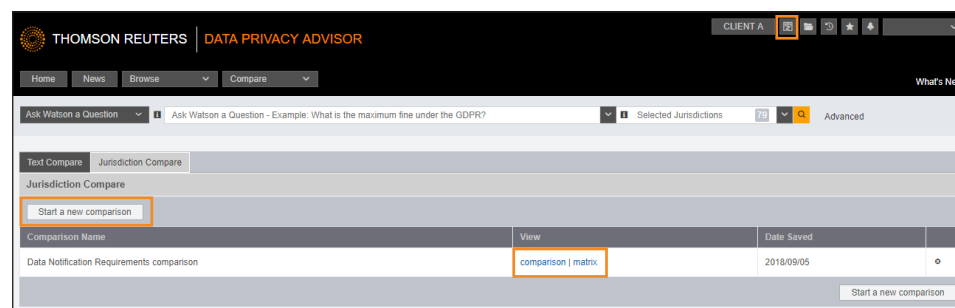
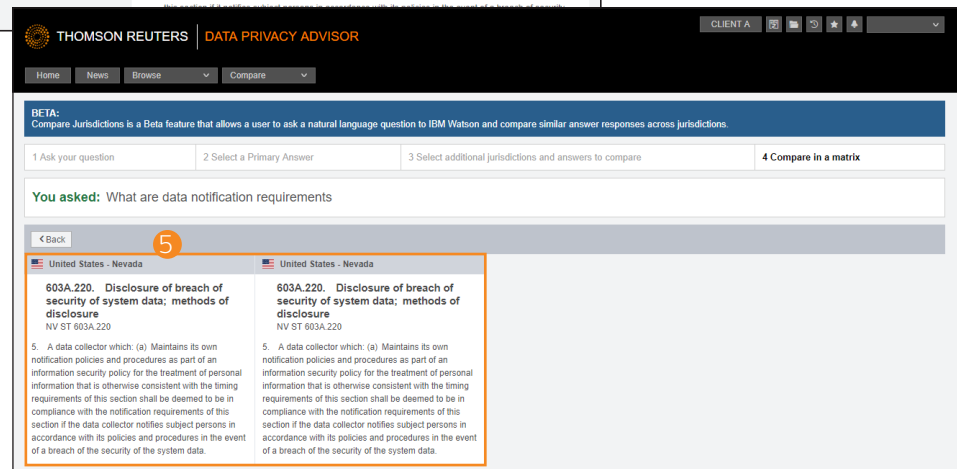
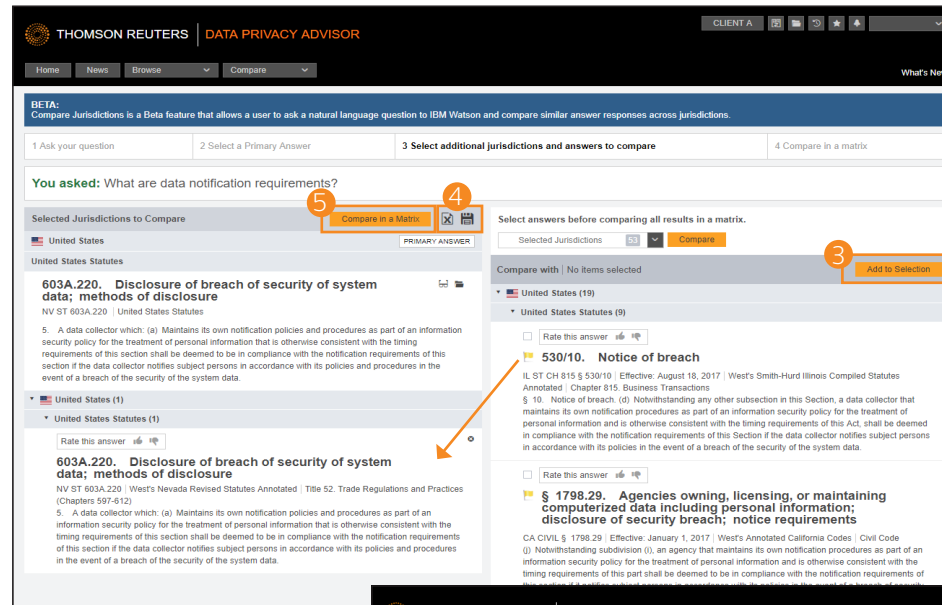
Jurisdiction Compare (continued)

3 Select Additional Answers
Select additional jurisdictions in the *Selected Jurisdictions* drop-down. Select the check boxes for relevant answers and click the **Add to Selection** button. Those answers will move to the left column. You can add as many jurisdictions as desired to display more answers to compare.

4 Save and Deliver Comparisons
Click the Save icon to save the comparison. Click the **Download** icon to download an Excel file with the selected answers.

5 Compare in a Matrix
Click the **Compare in a Matrix** button. Your selected answers will appear in a matrix where you can easily compare them.

6 View Saved Comparisons
Click the **Jurisdiction Compare** button to view your saved comparisons. You can view each comparison as a **comparison** (step 3) or in a **matrix** (step 4). Click the **Start a new comparison** button to add a create a new comparison.



Document Delivery

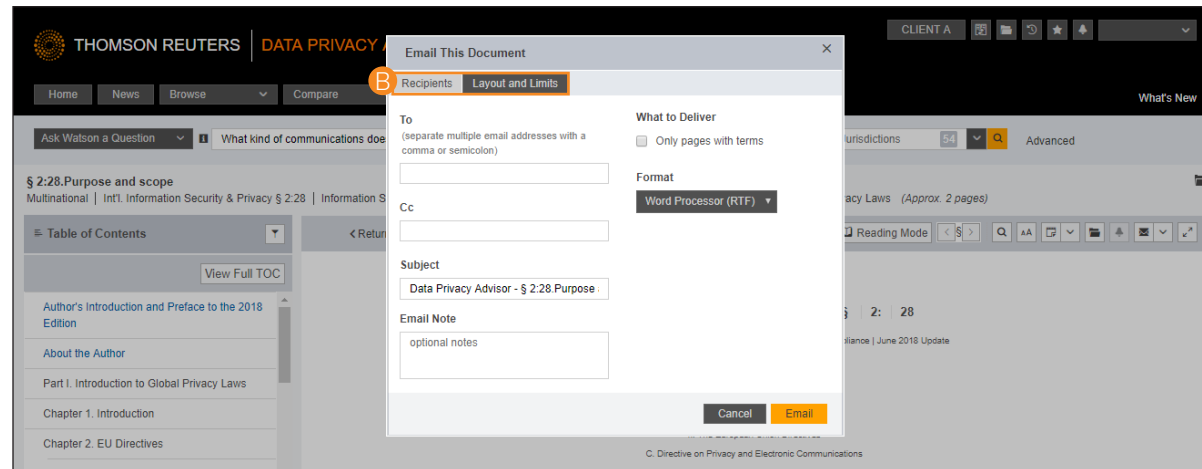
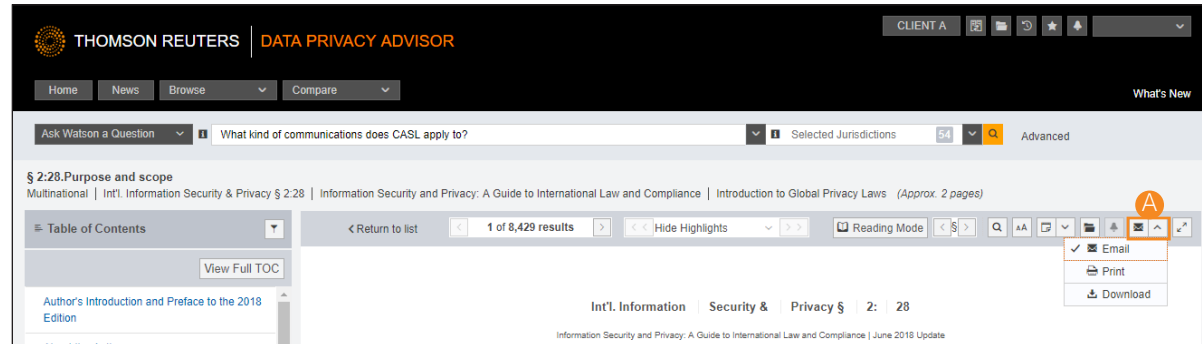
If you need a copy of a document, Data Privacy Advisor offers multiple options for document delivery. Documents, snippets, and result lists can be emailed, printed, or downloaded from nearly every page in Data Privacy Advisor. Documents can also be saved to a folder.

A Delivery Icon

The last delivery method you used is displayed. The default method is email.

B Delivery Options

Deliver full text documents, with or without notes and highlighting, or lists from a result page. Click a tab to modify the format of your delivered document. Options vary based on the documents you want to deliver and the delivery method you select.



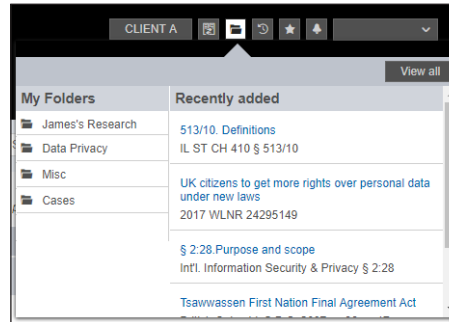
TIP

To set the default delivery format and other delivery options, click **Preferences** at the bottom of any page, then click the **Delivery** tab.

Folders

Documents that you add to your folders are saved on Data Privacy Advisor for as long as you choose. Click **Folders** at the top of any page to display the Folders page.

Hover over the **Folders** icon to see your research folders and recently added documents. Click it to go to the Folders page.



A My Folders

Create, manage, and navigate your folders.

B New

You can create as many folders as you need.

C Options

Copy, move, rename, delete, export, upload, export, or share.

D Share Folder

Share folders and research with your contacts.

E Copy or Move

Copy or move contents of the folder.

F Deliver

Email, print, or download.

G Delete

Deleting items moves them to the Trash. Items are not completely deleted unless you empty the Trash.

H Narrow

Sort and filter your folders to find what you are looking for quickly and easily.

I Search within Results

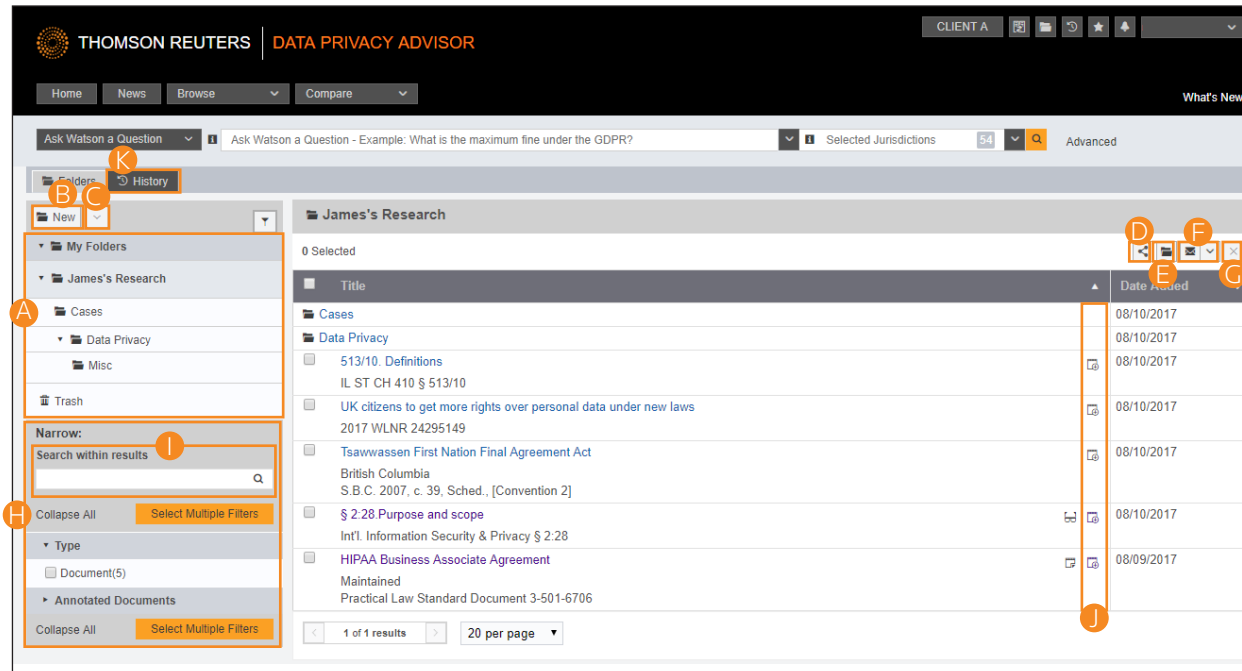
Search for documents and snippets within your folders.

J Add a Description

Add a description to the document or folder.

K History

View documents you have viewed and searches you have conducted and their details.



History

Return to previous research quickly and easily with History. Your research history on Data Privacy Advisor is automatically saved for one year, and includes all document views and searches.

A Recent Documents and Recent Searches
Hover over **History** to see your five most recent documents and five most recent searches. Click it to go to the History page.

B Complete History
Click **History** at the top of any page to view your complete history from the past 12 months.

C Search within Results
Search within your history or use filters to find specific documents.

Event	Description	Date	Client ID
Search	74 FR 58539-1 (925)		
Document View	Tata Communications' Srinivasan CR on managing digital risks 2017 WLNR 27193674		
Document View	Privacy Shield review set for next week as companies turn their focus to EU's GDPR 2017 WLNR 28299045	09/15/2017 9:21 AM	ACM-0001
Search	HIPAA covered entity (732)	09/15/2017 9:48 AM	ACM-0001
Document View	Board Resolutions: Appointing HIPAA Privacy and Security Officer Maintained Practical Law Standard Clauses 0-502-5062	09/15/2017 9:49 AM	NO CLIENT ID

TIP Clicking **History** is the quickest way to pick up where you left off during your previous Data Privacy Advisor session. The most recent sessions are at the top of the list.

Favorites

View and sort frequently used content sets in Favorites.

A Quick Access

Hover over **Favorites** to see your frequently used favorites. Click it to go to the Favorites page.

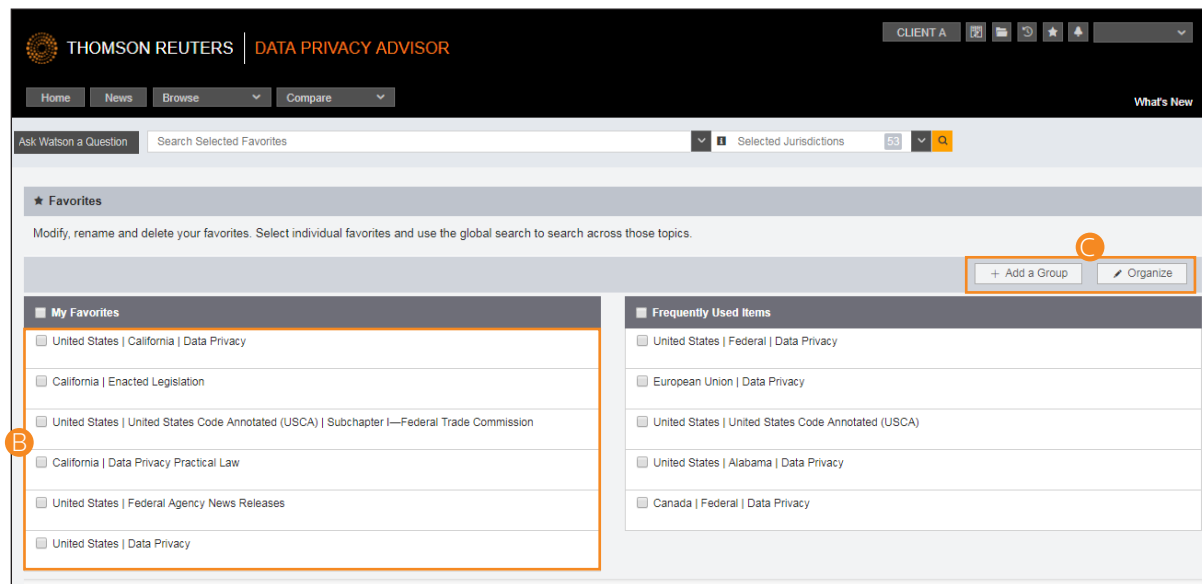


B Organize

Add groups of favorites and sort your content sets for easier access.

C Search Content Sets

Select check boxes and then enter a search query in the **Search** box to search in that content set. Click a content set to view it.

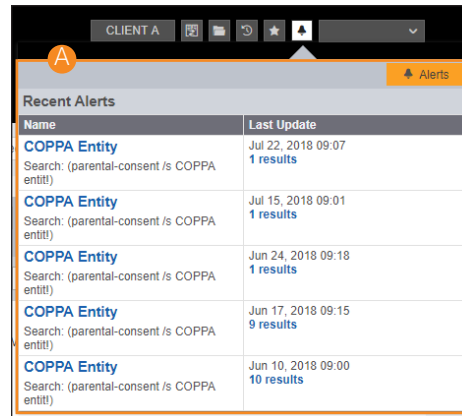


Alerts

Alerts help you keep current on recent developments. Add a **Data Privacy Advisor Alert** to run your searches on a regular basis so you can stay up-to-date on news and legal developments.

A Quick Access

Hover over **Alerts** to see your recent alerts.
Click it to go to the Alerts page.



The screenshot shows the 'Recent Alerts' section of the Data Privacy Advisor interface. It features a table with two columns: 'Name' and 'Last Update'. Each row represents an alert for 'COPPA Entity' with a search query '(parental-consent /s COPPA entiti)'. The results are as follows:

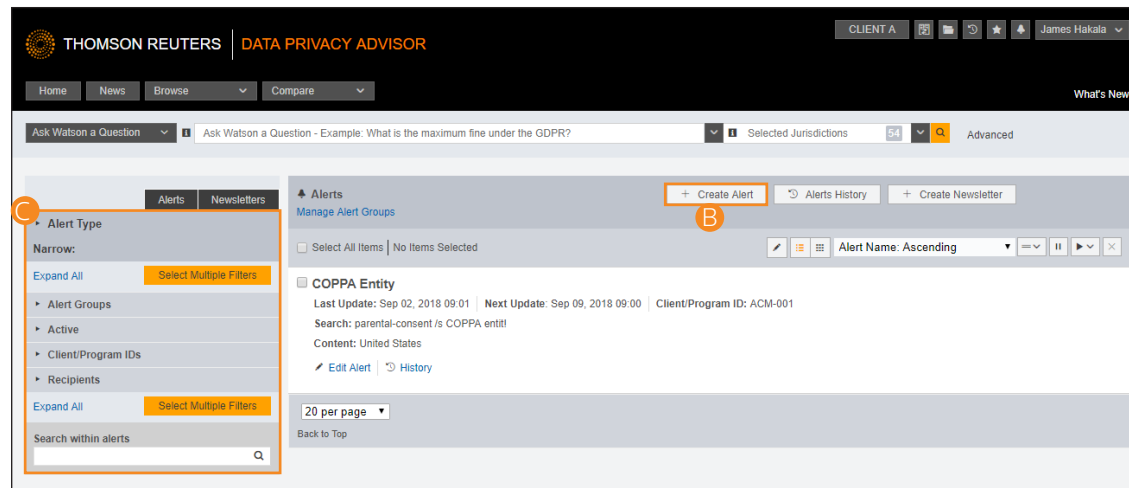
Name	Last Update
COPPA Entity Search: (parental-consent /s COPPA entiti)	Jul 22, 2018 09:07 1 results
COPPA Entity Search: (parental-consent /s COPPA entiti)	Jul 15, 2018 09:01 1 results
COPPA Entity Search: (parental-consent /s COPPA entiti)	Jun 24, 2018 09:18 1 results
COPPA Entity Search: (parental-consent /s COPPA entiti)	Jun 17, 2018 09:15 9 results
COPPA Entity Search: (parental-consent /s COPPA entiti)	Jun 10, 2018 09:00 10 results

B Creating an Alert

Click **Create Alert**, then click *Data Privacy Advisor Alert* on the menu.

C Viewing Your Alerts

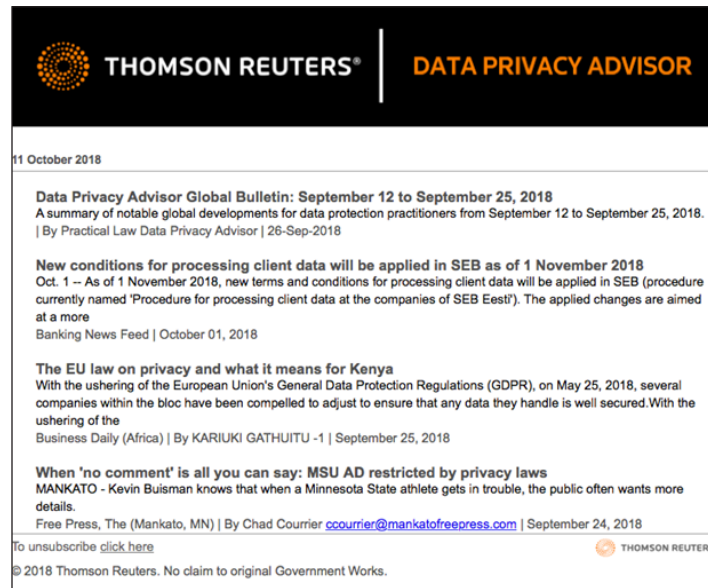
Filter alerts by group, status, client or program, and recipients.



The screenshot shows the 'Alerts' page in the Thomson Reuters Data Privacy Advisor. The top navigation bar includes 'Home', 'News', 'Browse', and 'Compare'. The main content area has a search bar and a 'Create Alert' button (labeled B). Below the search bar, there are tabs for 'Alerts' and 'Newsletters'. A filter menu (labeled C) is open, showing options for 'Alert Type', 'Alert Groups', 'Active', 'Client/Program IDs', and 'Recipients'. The main content area displays a list of alerts, with the first one being 'COPPA Entity' with details like 'Last Update: Sep 02, 2018 09:01' and 'Next Update: Sep 09, 2018 09:00'. The page also includes a '20 per page' dropdown and a 'Back to Top' link.

Daily Bulletin

Subscribe to Data Privacy Advisor's Daily Bulletin to receive a summary of notable global developments via email.



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11 October 2018

Data Privacy Advisor Global Bulletin: September 12 to September 25, 2018
A summary of notable global developments for data protection practitioners from September 12 to September 25, 2018.
| By Practical Law Data Privacy Advisor | 26-Sep-2018

New conditions for processing client data will be applied in SEB as of 1 November 2018
Oct. 1 – As of 1 November 2018, new terms and conditions for processing client data will be applied in SEB (procedure currently named 'Procedure for processing client data at the companies of SEB Eestli'). The applied changes are aimed at a more
Banking News Feed | October 01, 2018

The EU law on privacy and what it means for Kenya
With the ushering of the European Union's General Data Protection Regulations (GDPR), on May 25, 2018, several companies within the bloc have been compelled to adjust to ensure that any data they handle is well secured. With the ushering of the
Business Daily (Africa) | By KARIUKI GATHUITU -1 | September 25, 2018

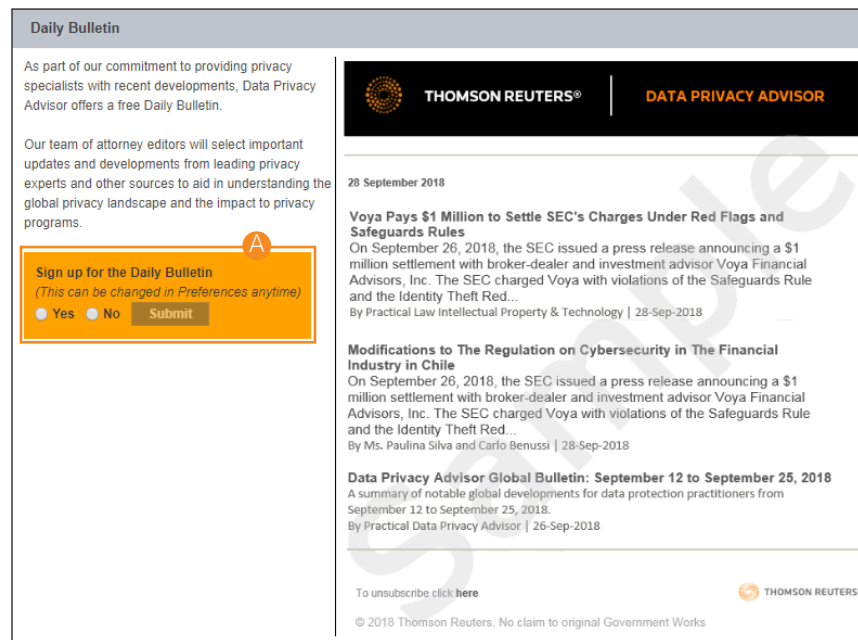
When 'no comment' is all you can say: MSU AD restricted by privacy laws
MANKATO - Kevin Buisman knows that when a Minnesota State athlete gets in trouble, the public often wants more details.
Free Press, The (Mankato, MN) | By Chad Courrier ccourier@mankatofreepress.com | September 24, 2018

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A Subscribe

Upon signing in, a window will display asking you to subscribe. Click the **Yes** radio button and then click **Submit**. You can also subscribe and unsubscribe in Preferences.



Daily Bulletin

As part of our commitment to providing privacy specialists with recent developments, Data Privacy Advisor offers a free Daily Bulletin.

Our team of attorney editors will select important updates and developments from leading privacy experts and other sources to aid in understanding the global privacy landscape and the impact to privacy programs.

Sign up for the Daily Bulletin
(This can be changed in Preferences anytime)

Yes No


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28 September 2018

Voya Pays \$1 Million to Settle SEC's Charges Under Red Flags and Safeguards Rules
On September 26, 2018, the SEC issued a press release announcing a \$1 million settlement with broker-dealer and investment advisor Voya Financial Advisors, Inc. The SEC charged Voya with violations of the Safeguards Rule and the Identity Theft Red...
By Practical Law Intellectual Property & Technology | 28-Sep-2018

Modifications to The Regulation on Cybersecurity in The Financial Industry in Chile
On September 26, 2018, the SEC issued a press release announcing a \$1 million settlement with broker-dealer and investment advisor Voya Financial Advisors, Inc. The SEC charged Voya with violations of the Safeguards Rule and the Identity Theft Red...
By Ms. Paulina Silva and Carlo Benussi | 28-Sep-2018

Data Privacy Advisor Global Bulletin: September 12 to September 25, 2018
A summary of notable global developments for data protection practitioners from September 12 to September 25, 2018.
By Practical Data Privacy Advisor | 26-Sep-2018

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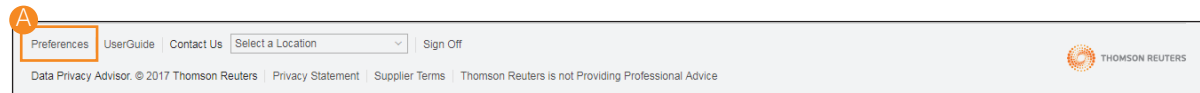
© 2018 Thomson Reuters. No claim to original Government Works.

Preferences

You can customize aspects of your Data Privacy Advisor research session using the Preferences page.

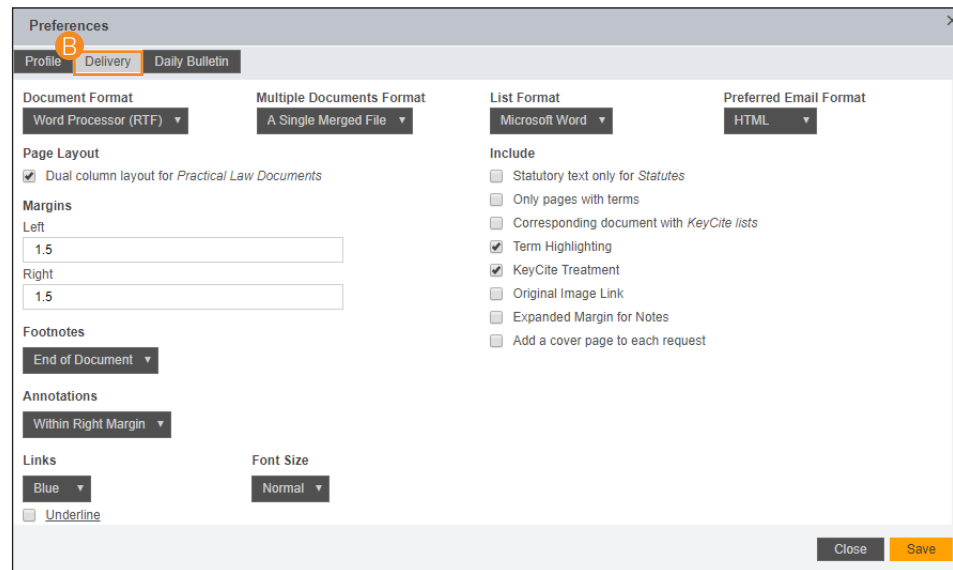
A Accessing Preferences

To access the Preferences page, click **Preferences** at the bottom of any page.



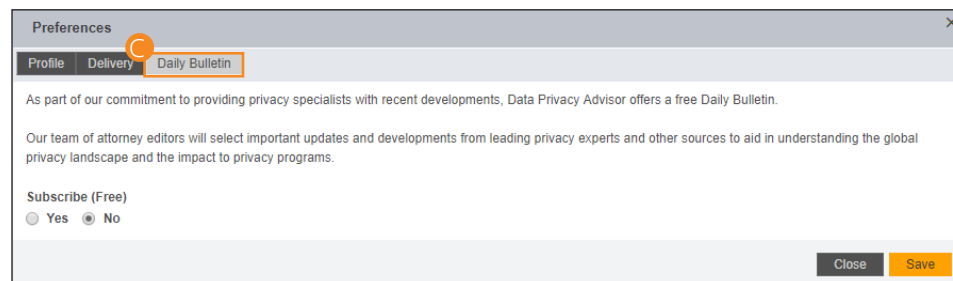
B Delivery Preferences

Set the default document format, file type, layout, and included content.



C Daily Bulletin

Subscribe or unsubscribe to Data Privacy Advisor's Daily Bulletin.



System Requirements

To get the fastest, most reliable performance with Data Privacy Advisor, make sure your computer meets the system requirements and you are using an updated browser.

You will need the following to operate Data Privacy Advisor:

SUPPORTED OPERATING SYSTEMS

- Windows 7, 8.1, and Windows 10
- Windows Vista®
- Mac® OS 10.5 or later

INTERNET BROWSER

- Internet Explorer 11 or later (Windows only)
- Mozilla Firefox current version or Extended Support Release Version
- Safari 5.0 or later
- Chrome current version

OTHER REQUIREMENTS

- 1024 x 768 or higher screen resolution
- Adobe Acrobat Reader 9.0 or later (some print functionality is lost with older versions)
- Adobe Flash

LOOKING FOR MORE INFORMATION?

Data Privacy Advisor is available on the Web at dataprivacyadvisor.thomsonreuters.com.

For assistance using Data Privacy Advisor, call 1-888-533-6402 (USA and Canada) or 0800 023 2623 (UK).

